



NEUE BANK

Safestore Holdings PLC

Buy the Dip
Buy Recommendation

Bloomberg Ticker:	SAFE LN Equity	since	6th May 2022
ISIN:	GB00B1N7Z094		
Country:	GB		
GICS Sector:	Real Estate	Last Price in GBp	1,191.00
Currency:	GBP	52 Week High	1,460.00
Website:	www.safestore.co.uk	52 Week Low	839.00

Company Description

Safestore is the UK's largest self-storage group with 163 stores, comprising 125 wholly owned stores in the UK (including over 70 in London and the South East with the remainder in key metropolitan areas such as Manchester, Birmingham, Glasgow, Edinburgh, Liverpool and Bristol), 28 wholly owned stores in the Paris region, 6 stores in the Netherlands and 4 stores within Barcelona, Spain.

Key Figures

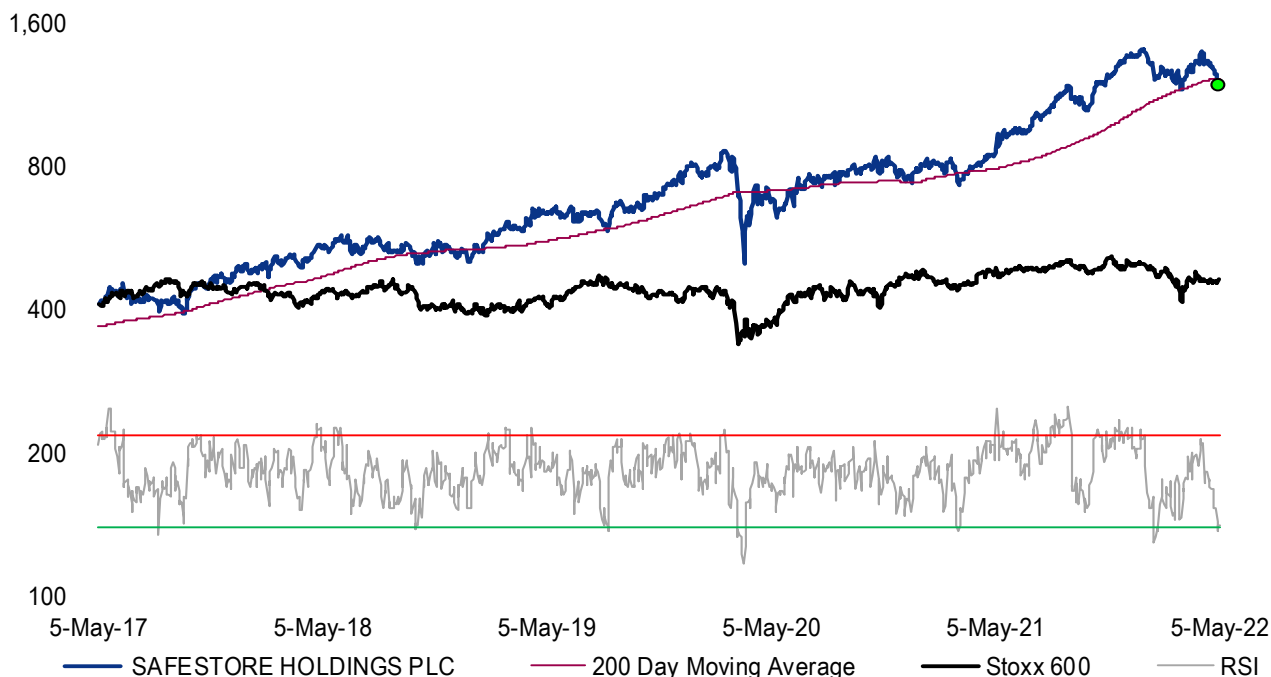
Market Capitalization in GBp	2,511.0 Mio.	Return p.a.	25.80%
Estimated Price-Earnings Ratio (P/E) 12/22	26.23	Volatility p.a.	28.14%
Price-to-Book Ratio (P/B)	1.83	Risk/Return Ratio	0.9169
Estimated Dividend Yield 12/22	2.11	Total Return	244.12%

Sustainability Criteria

ESG Rating	AA
ESG Controversies	●
United Global Compact Compliance	☑
Significant Sales in Controversial Business Areas	none

(Adult Entertainment, Alcohol, Gambling, Genetic Engineering, Tobacco, Weapons and Nuclear Power)

Performance 5 Years in GBp



Source: Bloomberg, NEUE BANK AG

Responsible

Thomas Manhart, Head Portfolio Management
Fabian Bürzle, Head Investment Advisory Services

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